	rederal informa	ation Worksheet	Ashby & Associates
	20	24	
Part I - Personal Informati	on		
Taxpayer:		Spouse:	
Last Name		Last Name	
First Name		First Name	
Middle Initial		Middle Initial	
Social Security Number		Social Security Number	
Occupation Occupation		Occupation	
Date of Birth		Date of Birth	
Date of birth		Date of Birth	
E-mail Address		E-mail Address	
Work Phone		Work Phone	
Cell Phone		Cell Phone	
Home Phone		Home Phone	
Address		A dalar = = 4	
Address1		Address1	
Address2		Address2	
City		City	
State		State	
Zip		Zip	
Part II - Federal Filing Sta	tus - Use a Checkmark or "	«" to indicate your status - i	ust click
Single		· · · · · · · · · · · · · · · · · · ·	
Married - Jointly	Ashby & Associates		
Married - Seperately	TAX SERV. E GACKOS NTING   PAYROLL		
Did NOT live w/ spouse	- And the second		
Eligible to Claim Spouse		l n	
Head of Household	V # 1. X X W W # \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	BL	
Qualifying Widow(er)			
Year Spouse Died			
Tour opouse Died			
Part III - Dependents		DEPENDENT2	
Part III - Dependents DEPENDENT1		DEPENDENT2 Last Name	
Part III - Dependents  DEPENDENT1  Last Name		Last Name	
Part III - Dependents  DEPENDENT1  Last Name  First Name		Last Name First Name	
Part III - Dependents  DEPENDENT1  Last Name  First Name  Middle Initial		Last Name First Name Middle Initial	
Part III - Dependents  DEPENDENT1  Last Name  First Name  Middle Initial  Social Security Number		Last Name First Name Middle Initial Social Security Number	
Part III - Dependents  DEPENDENT1  Last Name  First Name  Middle Initial		Last Name First Name Middle Initial	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma	rk or "x" to indicate status	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman	ark or "x" to indicate status
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma	rk or "x" to indicate status  Ashby & Associates	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkmine	ark or "x" to indicate status  Ashby & Associates
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name Middle Initial		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name Middle Initial Social Security Number		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name Middle Initial		Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial	
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name Middle Initial Social Security Number	Ashby & Associates  Transport Association to the control of the co	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number	Ashby & Associates  Avenue le continui rangel
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name Middle Initial Social Security Number Date of Birth	Ashby & Associates  Transport Associates  Tr	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman	ark or "x" to indicate status
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma	Ashby & Associates  Transport Association to the control of the co	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son	Ashby & Associates  Avenue le continui rangel
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma	Ashby & Associates  Transport Associates  Tr	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman	ark or "x" to indicate status
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Foster Child Foster Child Foster Child Foster Child Foster Child	Ashby & Associates  Transport Associates  Tr	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Foster Child Foster Child	ark or "x" to indicate status
Part III - Dependents  DEPENDENT1  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT3  Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkma Son Daughter Step-Child	Ashby & Associates  Transport Associates  Tr	Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child Foster Child Grand-child Other  DEPENDENT4 Last Name First Name Middle Initial Social Security Number Date of Birth  Relationship: - Use a Checkman Son Daughter Step-Child	ark or "x" to indicate status